



We Care with Passion

**PT SARANA MEDITAMA METROPOLITAN Tbk  
("Perseroan")  
Berkedudukan di Jakarta**

Merujuk kepada ketentuan Pasal 43B ayat (1) dan (2) Peraturan Otoritas Jasa Keuangan Nomor 14/POJK.04/2019 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu ("**POJK No. 14/2019**") dan Pengumuman Bursa Efek Indonesia No. Peng-P-00312/BEI.PP3/03-2023 tentang Pencatatan Saham Perseroan, dengan ini disampaikan bahwa Perseroan telah melakukan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu ("**PMTHMETD**") dalam rangka pelaksanaan Program Kepemilikan Saham Manajemen dan Karyawan ("**Program MESOP**") untuk Pemberian Tahap I pada tanggal 31 Maret 2023, dengan rincian sebagai berikut:

- Jumlah Saham yang Diterbitkan : 8.750.000 saham baru
- Harga Pelaksanaan Saham : Rp267,-
- Harga Nominal Saham : Rp20,- per saham
- Total Saham Setelah PMTHMETD : 17.138.382.545 saham

Demikianlah Pengumuman ini kami sampaikan dalam rangka memenuhi ketentuan POJK No. 14/2019.

Jakarta, 3 April 2023  
**PT Sarana Meditama Metropolitan Tbk  
Direksi**



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**PT SARANA MEDITAMA METROPOLITAN Tbk  
(The "Company")  
Domiciled in Jakarta**

Referring to the provisions of Article 43B paragraph (1) and (2) of the Financial Services Authority Regulation Number 14/POJK.04/2019 concerning Amendment of the Financial Services Authority Regulation Number 32/POJK.04/2015 concerning Capital Increases in Public Companies With Pre-Emptive Rights ("**POJK No. 14/2019**") and the Announcement of the Indonesian Stock Exchange No. Peng-P-00312/BEI.PP3/03-2023 regarding the Listing of the Company's Shares, it is hereby notified that on 31 March 2023, the Company has made Capital Increase Without Pre-Emptive Rights ("**PMTHMETD**") in the purpose of implementing the Company's Management and Employee Shares Ownership Program ("**MESOP Program**") for the Grant Phase I with details as follows:

- Number of the Issued Shares : 8,750,000 new shares
- Shares Exercise Price : Rp267,-
- Shares Nominal Price : Rp20.- per share
- Total Shares subsequent to the PMTHMETD : 17,138,382,545 shares

Thus, we submit this Announcement in accordance with the provisions of POJK No. 14/2019.

Jakarta, 3 April 2023  
**PT Sarana Meditama Metropolitan Tbk  
The Board of Directors**